



## Terms and Conditions: Citibank Investment Funds Promotion

1. The Citibank Investment Funds Promotion (“**Promotion**”) will commence from **1 March 2024 to 30 June 2024**, both dates inclusive (“**Promotion Period**”) unless otherwise stated, and is subject to change at our sole discretion without notice.
2. This Promotion is open to Eligible Customers of Citibank Singapore Limited (“**Citi**”). “Eligible Customer” refers to an individual who:
  - (a) is a Citi Plus customer; and
  - (b) is not a U.S. Person. “**U.S. Persons**” refer to United States (“**U.S.**”) Citizens, U.S. Residents, U.S. Green Card holders or clients with a U.S. mailing address, U.S. telephone number, are not eligible for all campaigns. A person is a “**U.S. Resident**” if he is present in the U.S. for more than 31 days in the current calendar year and for an average of at least 183 days over the current calendar year and the two (2) preceding calendar years. Please note that Citi’s definition for U.S. Persons may not be the same as the definition used by the U.S. Inland Revenue Services for U.S. tax purposes.
3. Citibank Singapore Limited does not market any product or service to individuals resident in the European Union, European Economic Area, Switzerland, Guernsey and Jersey Monaco, San Marino, Vatican, The Isle of Man, the UK, Brazil, New Zealand, Jamaica, Ecuador or Sri Lanka. This document and any accompanying terms and conditions (if applicable) is/are not, and should not be construed as, an offer, invitation or solicitation to buy or sell any of the promotions, products and services mentioned therein to such individuals.
4. Eligible Customers who purchase investment funds via One-time purchase or via a Regular Savings Plan deduction during the Promotion Period through the Citi Mobile® App or Citibank Online (“**Qualifying Transaction**”) will enjoy a lower sales charge of 0.5% (“**Promotional Fee**”).
5. The Promotional Fee will be reflected at the pre-confirmation stage for Eligible Customers performing any Qualifying Transaction.
6. Citi’s decision on all matters relating to this Promotion will be at its absolute discretion and will be final and binding on all participants.
7. Citibank reserves the right to terminate this Promotion at any time, and/or vary the Terms and Conditions governing this Promotion without prior notice or reason.
8. In the event of any inconsistency between these Terms and Conditions and any brochures, marketing or promotional materials relating to this Promotion, these Terms and Conditions shall prevail to the extent of such inconsistency.

### Important Investment Information:

Investments are: Not Bank Deposits • Not Bank Guaranteed • May Lose Value • Not FDIC Insured • Not Offered to US Persons • Are subject to investment risks, including the possible loss of the principal amount invested. This document does not constitute the distribution of any information or the making of any offer of solicitation by anyone in any jurisdiction in which such distribution or offer is not authorized or to any person to whom it is unlawful to distribute such document or to make any offer or solicitation. For important investment information, visit Citibank Singapore website > **BANKING INFORMATION > Disclosures / Important Information > Important Investment Information.**

Interested investors should seek the advice of their financial advisors, as appropriate. In the event that you choose not to seek advice from a financial advisor, you should carefully consider whether investment products are suitable for you in light of your investment objectives, financial means and risk profile.



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